

Sustainable Investing 21-07-2025 – 25-07-2025

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Saturday and Sunday 19 and 20 July 2025		
Time	Activity	Description
12.00-18.00	Key pick up	You will find the exact key pick up location in the pre-departure information, which becomes available after you have paid the course fee.

DAY 1: Monday 21 July 2025		
Time	Activity	Description
9.00-09.30	Welcome and Campus tour	
09.30-12.30	Meet & greet Introduction to Sustainable Investing	Definition of sustainable investing and its significance in the financial industry. Historical background and evolution of sustainable investing. The role of environmental, social, and governance (ESG) criteria. Principles and Approaches: Different approaches to sustainable investing, such as ESG integration, impact investing, and ethical investing. Principles and frameworks, including the UN Principles for Responsible Investment (PRI). ESG Analysis and Data: Understanding ESG factors and how they affect investments. Sources of ESG data and analysis methods. The development of ESG risk, scores and ratings.
12.30-13.30	Lunch*	
13.30-16.00	Start of the group assignment	
16.00-16.30	wrap up/summary	Summary of the day, feedback from and to the groups, outlook for tomorrow

DAY 2: Tuesday 22 July 2025		
Time	Activity	Description
9.00-12.30	Sustainable Investment Strategies Guest lectures APG Asset Management: Nina Hodzic Fiduciary Manager Responsible Investment and Robert-Jan Prins Fiduciary Manager Responsible Investment (SFDR)	<ul style="list-style-type: none"> • An introduction to the Legal Framework • Regional and International regulations: <ul style="list-style-type: none"> ◦ Sustainable Finance Disclosures Regulation (2.0) ◦ EU Taxonomy ◦ CSRD ◦ MiFID II • Compliance and fiduciary duties. • Reporting requirements and disclosure. Responsible Investment Approaches in practice: <ul style="list-style-type: none"> • Negative screening and exclusion criteria <ul style="list-style-type: none"> ◦ Ethical and other considerations ◦ Addressing ethical dilemmas and conflicts of interest. ◦ Aligning investments with personal values and beliefs. • Positive selection / Best-in-class strategies • Integration of ESG into traditional financial analysis • Active Ownership: Engagement and Voting

		<ul style="list-style-type: none"> Thematic / SDG Investing Impact Investing. <p>Investment Products and Instruments:</p> <ul style="list-style-type: none"> Sustainable mutual funds and ETFs Green bonds and social impact bonds. Direct investments in sustainable companies or projects.
12.30-13.30	Lunch*	
13.30-16.00	Continuation of the group assignment	
16.00-16.00	Wrap up/summary	Summary of the day, feedback from and to the groups, outlook for tomorrow

DAY 3: Wednesday 23 July 2025		
Time	Activity	Description
8:30-12.30	Visiting and opening the Amsterdam stock exchange	See this link: Amsterdam Exchange Experience euronext.com
12.30-13.30	Lunch*	
14.00-16.30	<p>Risk, return, costs and performance</p> <p>Sitevisit VanLanschotKempen</p> <p>https://www.vanlanschotkempen.com/en-nl and guestlecture</p> <p>Jags Walia, senior portfolio manager and Laure Wessemius Chibrac https://www.nabiminvesting.nl/</p>	<p>Risk and Return Considerations: Analyzing the potential impact of ESG factors on risk and returns. Evidence of the financial performance of sustainable investments. Market trends and correlations between ESG and financial performance.</p> <p>The role of ESG investing in Portfolio Management: Building a sustainable investment portfolio. Asset allocation and diversification. Rebalancing and ongoing monitoring. Emerging ESG investment trends and Future Outlook: Current investment theories and trends in sustainable investing. Innovations and potential developments in the field.</p>

DAY 4: Thursday 24 July 2025		
Time	Activity	Description
9.00-12:30	<p>Guest lecture (Impactor World)</p> <p>Roy Budjhawan (managing partner)</p>	<p>Impactor World Our mission is to make society truly Inclusive by creating solid Partnerships based on one's Purpose. We reach out to public institutions, corporates and civil organisations across the world who share our mission: making society truly Inclusive by creating solid Partnerships based on one's Purpose.</p> <p>For our clients' projects and strategies to succeed, we Empower and Connect our network to accelerate access to funds, knowledge and resources. With a proven track record in impact finance, clients can tap into our vast international network.</p> <p>The main focus is to eliminate poverty and exclusion through access to decent work and economic growth (SDG 8), and by shaping dedicated Public-Private Partnerships (SDG 17). We're bridging the gap between investors and e.g., grant providers, family offices and social entrepreneurs. With this approach, Impactor World is able to raise capital and boost inclusive change.</p>
12:30-13:30	Lunch*	
14.00-15.30	<p>Site visit a.s.r. and guestlecture</p> <p>Bert van Merrienboer portfolio manager a.s.r.</p>	https://www.asrnl.com/about-asr/story-of-asr
15.30-17:00	Continuation of the group assignment	

DAY 5: Friday, 25 July 2025		
Time	Activity	Description
9.30-12.30	Finalization of the group assignment and start of the final presentations	
12.30-13.30	Lunch*	
13.30-15.30	Continuation of the final presentations	Presentations
15.30-17.30	Saying goodbye	Drinks at The Grand Living

*Please note: Students must bring/cover their own lunch

The lunch times in the programme can vary, these times are just an indication.