

Course:

Understanding and Managing Mergers and Acquisitions

26.07.2021 – 30.07.2021

Course Director: prof. dr. Wilco Oostwouder
E-Mail: wilco.oostwouder@loyensloeff.com

Course Assistant: Maryna Borozenets
E-Mail: maryna0912@gmail.com



MONDAY, 26 JULY 2021		
Time	Activity	Description
10.00 – 11.00	Lecture	Introduction to Mergers and Acquisitions. Legal aspects <i>Prof. dr. Wilco Oostwouder</i> (Loyens & Loeff)
11.00 – 11.15	Coffee break	
11.15 – 12.00	Lecture	Introduction to Mergers and Acquisitions (economic aspects) <i>Luigi Pinna</i> (Utrecht University)
12.00 – 13.00	Lunch break	
13.00 – 14.00	Lecture	Introduction to Mergers and Acquisitions (economic asp. II) <i>Luigi Pinna</i> , (Utrecht University)
14.00 – 14.15	Coffee break	
14.15 – 15.15	Lecture	M&A Strategy <i>Luigi Pinna</i> (Utrecht University)
15.15 – 15.30	Instruction to the exam	

TUESDAY, 27 JULY 2021		
10.00 – 11.00	Lecture	The Merger Paradox <i>Em. Prof. Dr. Hans Schenk</i> (Utrecht University)
11.00 – 11.15	Coffee break	
11.15 – 12.15	Lecture	Competition law and Mergers and Acquisitions <i>Tim Raats</i> (Attorney at law, BarentsKrans)
12.15 – 13.15	Lunch break	
13.15 – 14.45	Lecture	Letter of intent and the Share Purchase Agreement (SPA) <i>Narda Kooij</i> (Attorney at law at Loyens & Loeff)
14.45 – 15.00	Coffee break	
15.00 – 16.30/17.00	Lecture	Valuation with <i>Jacques Jetten</i> (Founder and director of Aeternus)
17.00 +	Preparation for Exam	

WEDNESDAY, 28 JULY		
TIME	ACTIVITY	DESCRIPTION
09.30 – 11.30	Lecture	Shareholders Agreement and Governance after the Merger <i>Victor van Nuland</i> (Attorney at law at Loyens & Loeff)
11.30 – 11.45	Coffee break	
11.45 – 12.45	Lecture	Private Equity
12.45 – 13.30	Lunch break	
13:30 – 14:15	Lecture	M&A. The role of the financial advisor <i>Roeland Peeters</i> (Associate Director at Rabobank)
14:15 - 14:30	Coffee break	
14:30 - 15:30	Lecture	Outbreak of the COVID-19 pandemic in the period between signing and completion – Legal tools for purchasers who wish to amend or terminate the SPA <i>Tyshanti de Jonge</i> (Attorney at law at Loyens & Loeff)

THURSDAY, 29 JULY		
10.00 – 11.00	Lecture	Public bids, EU regulation by <i>Jelmer Kalisvaart</i> (Attorney at law at Loyens & Loeff)
11.00 – 11.15	Coffee break	
11.15 – 12.15	Lecture	Public bids, the process by <i>Jelmer Kalisvaart</i> (Attorney at law at Loyens & Loeff)
12.15 – 13.15	Lunch break	
13.15 – 14.15	Lecture	Protection devices: case examples by <i>Jelmer Kalisvaart</i> (Attorney at law at Loyens & Loeff)
14.15 – 14:30	Coffee break	
14.30 – 15.30	Lecture	The governance of a public bid by <i>Jelmer Kalisvaart</i> (Attorney at law at Loyens & Loeff)
15.30+	Preparation for Exam	

Friday, 30 July		
09.30 – 10.30	Workshop	Harvard negotiation training <i>Stephany Soewarso</i> (<i>Integritas Solutions</i>)
10.30 – 10.45	<i>Coffee break</i>	
10.45 – 12.30	Workshop	Harvard negotiation training <i>Stephany Soewarso</i> (<i>Integritas Solutions</i>)
12.30 – 13.30	<i>Lunch break</i>	
13.30 – 15.00	The exam	

Understanding and managing Mergers and Acquisitions

The principal team of lecturers



Wilco Oostwouder
Professor
Public Economic law



Universiteit Utrecht
LOYENS & LOEFF



Luigi Pinna
Assistant Professor Public
Law & Economics
Corporate Governance
M&A



Universiteit Utrecht



Narda Kooij
Attorney at law
Corporate law

LOYENS & LOEFF



Jacques Jetten
Aeternus
Director and Founder

aeternus
corporate finance



Jelmer Kalisvaart

Attorney at Corporate law

LOYENS  LOEFF

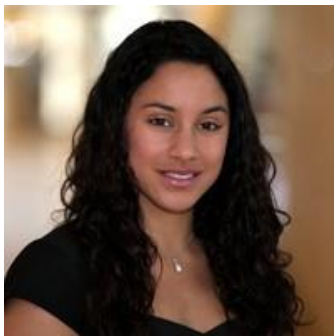
Roeland Peeters

Rabobank

Associate Director



Rabobank



Tyshanti de Jonge

Attorney at law

LOYENS  LOEFF



Stephany Soewarso

Integritas solutions

Coaching and mediation

**INTEGRITAS
SOLUTIONS** 